

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
FTX TRADING LTD., <i>et al.</i> ,	Case No. 22-11068 (JTD)
Debtors.	(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name of Transferee:

Nexus Participation Vehicle III LLC**Lantern FTX Holdings, L.L.C.**

Name and Address where notices to Transferor should be sent:

Name and Address where notices to Transferee should be sent:

c/o Nexus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109
Attention: Tim Babich

Lantern FTX Holdings, L.L.C.
9 West 57th Street
Suite 4920
New York, NY 10019
Attention: Jonathan Farnham

Email: tim.babich@nexus-holdings.com

Email: j.farnham@benefitstreetpartners.com

Claim No. / Schedule	Creditor Name	Amount	Debtor
Unique Creditor ID: 00836802 Claim #: 3553 Claim Confirmation #: 3265-69-ADXMR-267126456	Nexus Participation Vehicle III LLC	100% of Claim	FTX Trading Ltd.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee / Transferee's Agent

Date: June 3, 2025

EVIDENCE OF TRANSFER OF CLAIMAnnex BTO: U.S. Bankruptcy Court for the District of Delaware (“Court”)AND TO: FTX Trading Ltd., et al., (“Debtor”)Case No. 22-11068 (JTD) (“Case”)

Nexus Participation Vehicle III LLC (“Seller”), effective as of October 17, 2024, for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Lantern FTX Holdings, L.L.C.,

its successors and assigns (“Buyer”), 100% of all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor’s schedules or against Debtor in the Court or any other court with jurisdiction over Debtor’s Case, which claims are described more fully as follows (collectively, the “Claims”):


Claim No. / Schedule	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Unique Creditor ID: 00836802 Claim #: 3553 Claim Confirmation #(s): 3265-69-ADXMR-267126456	Nexus Participation Vehicle III LLC	100% See attached description	FTX Trading Ltd.	22-11068

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim. Seller further acknowledges that this Evidence of Transfer may, upon execution of the Simple Assignment of Claim (“Assignment”), be filed by Buyer with the Court as evidence of the Assignment.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated June 2, 2025.

Nexus Participation Vehicle III LLC**Lantern FTX Holdings, L.L.C.**

By: 
Name: Tim Babich
Title: Managing Member

By: 
Name: Chris Zikakis
Title: Authorized Signer

CLAIM INFORMATION



Creditor Data Details - Claim # 3553

Creditor

Nexus Participation Vehicle III LLC as Transferee of
Name on File
Address on file

Debtor Name

FTX Trading Ltd.

Date Filed

06/27/2023

Claim Number

3553

Schedule Number

n/a

Confirmation ID

3265-69-ADXMR-267126456

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured			Blank	U	\$0.00	Asserted
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total			\$0.00		\$0.00	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Transfer History

Date Filed	Transfer Document	Transferor	Transferee
10/31/2024	Transfer/Assignment of Claim. Fee Amount \$28 Transfer Agreement 3001 (e) 1 Transferor: Name (Redacted) To Nexus Participation Vehicle III LLC. Filed by Holly Pond Capital LLC.	Name on File	Name on File